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| **SELECTED CONSOLIDATED FINANCIAL DATA** | **in thousand PLN** | **in thousand EUR** |
| **half-year****2013** | **half-year****2012** | **half-year****2013** | **half-year****2012** |
| I. Net sales revenues of products, goods and materials | 643,560 | 583,016 | 152,720 | 138,005 |
| II. Profit on operating activity | 39,166 | 58,953 | 9,294 | 13,955 |
| III. Gross profit | 33,681 | 51,773 | 7,993 | 12,255 |
| IV. Net profit | 29,503 | 45,453 | 7,001 | 10,759 |
| V. Net cash flows from operating activities | (29,837) | 47,590 | (7,080) | 11,265 |
| VI. Net cash flows from investment activities | (20,528) | (37,159) | (4,871) | (8,796) |
| VII. Net cash flows from financial activities | 15,080 | 5,683 | 3,579 | 1,345 |
| VIII. Total net cash flow | (35,285) | 16,114 | (8,373) | 3,814 |
| IX. Earnings per share (PLN/EUR) | 0.77 | 1.18 | 0.18 | 0.28 |
| X. Diluted earnings per share (PLN/EUR) | 0.77 | 1.18 | 0.18 | 0.28 |
|  | **30.06.2013** | **31.12.2012** | **30.06.2013** | **31.12.2012** |
| XI. Total assets | 1,005,447 | 978,114 | 232,248 | 239,253 |
| XII. Liabilities and provisions for liabilities | 507,778 | 449,403 | 117,291 | 109,927 |
| XIII. Long-term liabilities | 175,798 | 124,099 | 40,608 | 30,355 |
| XIV. Short-term liabilities | 331,980 | 325,304 | 76,684 | 79,571 |
| XV. Equity | 497,669 | 528,711 | 114,956 | 129,326 |
| XVI. Share capital | 3,840 | 3,840 | 887 | 939 |
| XVII. Number of shares | 38,400,000 | 38,400,000 | 38,400,000 | 38,400,000 |
| XVIII. Book value per share (PLN/EUR) | 12.96 | 13.77 | 2.99 | 3.37 |
| XIX. Diluted book value per share (PLN/EUR) | 12.96 | 13.77 | 2.99 | 3.37 |
| XX. Declared or paid dividend per share (PLN/EUR) | 1.60 | 1.60 | 0.37 | 0.39 |

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| **SELECTED INDIVIDUAL FINANCIAL DATA** | **in PLN thousand**  | **in EUR thousand**  |
| **half-year****2013** | **half-year****2012** | **half-year****2013** | **half-year****2012** |
| I. Net revenues from the sales of products, goods and materials | 598,114 | 553,845 | 141,935 | 131,100 |
| II. Profit on operating activity | 20,672 | 34,967 | 4,906 | 8,277 |
| III. Gross profit | 13,554 | 25,011 | 3,216 | 5,920 |
| IV. Net profit | 10,911 | 20,703 | 2,589 | 4,901 |
| V. Net cash flows from operating activities | (45,240) | 22,254 | (10,736) | 5,268 |
| VI. Net cash flows from investment activities | (21,925) | (32,752) | (5,203) | (7,753) |
| VII. Net cash flows from financial activities | 23,146 | 8,936 | 5,493 | 2,115 |
| VIII. Total net cash flow | (44,019) | (1,562) | (10,446) | (370) |
| IX. Earnings per share (PLN/EUR) | 0.28 | 0.54 | 0.07 | 0.13 |
| X. Diluted earnings per share (PLN/EUR) | 0.28 | 0.54 | 0.07 | 0.13 |
|  | **30.06.2013** | **31.12.2012** | **30.06.2013** | **31.12.2012** |
| XI. Total assets | 946,454 | 911,784 | 218,621 | 223,028 |
| XII. Liabilities and provisions for liabilities | 636,967 | 552,724 | 147,133 | 135,200 |
| XIII. Long-term liabilities | 175,550 | 123,855 | 40,550 | 30,296 |
| XIV. Short-term liabilities | 461,417 | 428,869 | 106,583 | 104,904 |
| XV. Equity | 309,487 | 359,060 | 71,488 | 87,828 |
| XVI. Share capital | 3,840 | 3,840 | 887 | 939 |
| XVII. Number of shares | 38,400,000 | 38,400,000 | 38,400,000 | 38,400,000 |
| XVIII. Book value per share (PLN/EUR) | 8.06 | 9.35 | 1.86 | 2.29 |
| XIX. Diluted book value per share (PLN/EUR) | 8.06 | 9.35 | 1.86 | 2.29 |
| XX. Declared or paid dividend per share (PLN/EUR) | 1.60 | 1.60 | 0.37 | 0.39 |

The financial data was converted to EUR in accordance with the following principles:

- each asset and liability item according to the average exchange rate announced by the National Bank of Poland as of 30.06.2014: 1 EUR=4.1609 and as of 31.12.2013: 1 EUR=4.1472.

- each item in the statement of total income and cash flow statement according to rates which constitute the arithmetic mean of the average exchange rates announced by the National Bank of Poland on the last day of each completed month in the following reporting periods: 01.01.2014 – 30.06.2014 and 01.01.2013 – 30.06.2013, respectively: 1 EUR = 4.1784 and 1 EUR = 4.2140

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| **SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING ACCOUNTING RECORDS** |
| Edyta Banaś |  Chief Accountant |  |
| **SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD** |
| Dariusz Miłek | President of the Management Board |  |
| Mariusz Gnych | Vice-President of the Management Board |  |
| Piotr Nowjalis | Vice-President of the Management Board |  |

*Polkowice, 28 August 2014*